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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated January 26, 2021 (the “**Prospectus**”) issued by JBM (Healthcare) Limited (the “**Company**”) for detailed information about the Public Offer described below before deciding whether or not to invest in the Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.



JBM (HEALTHCARE) LIMITED

健倍苗苗(保健)有限公司

(Incorporated in the Cayman Islands with limited liability)

PUBLIC OFFER

Number of Offer Shares	: 44,686,000 Shares
Offer Price	: HK\$1.20 per Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: HK\$0.01 per Share
Stock code	: 2161

Sole Sponsor, Sole Bookrunner and Joint Lead Manager



Joint Lead Managers

(in alphabetical order)



The Company has applied to the Listing Committee of the Stock Exchange for the grant of listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Public Offer. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, February 5, 2021.

The Public Offer comprises 44,686,000 Offer Shares.

Subject to the granting of listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Offer Price is fixed at HK\$1.20 per Offer Share. Applicants for the Offer Shares are required to pay, on application, the Offer Price of HK\$1.20 per Offer Share together with brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%.

Applications for the Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, in the relevant Application Forms, in the IPO App and on the designated website (www.hkeipo.hk) for the HK eIPO White Form service.

Applicants who wish to be issued the Offer Shares in their own names should either (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online in the **IPO App** or on the designated website at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who wish to have the Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should either (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, January 26, 2021 until 12:00 noon on Friday, January 29, 2021 (or such later date as may apply as described in the section headed “How to Apply for the Offer Shares – C. Effect of Bad Weather and/or Extreme Conditions on the Opening and Closing of the Application Lists” in the Prospectus) from:

(i) any of the following addresses of the Underwriters:

Underwriter	Address
China Galaxy International Securities (Hong Kong) Co., Limited	20/F, Wing On Centre 111 Connaught Road Central Sheung Wan Hong Kong

Underwriter	Address
Cinda International Capital Limited	45/F, Cosco Tower 183 Queen's Road Central Hong Kong
Eddid Securities and Futures Limited	23/F, YF Life Tower 33 Lockhart Road Wan Chai, Hong Kong
Fosun Hani Securities Limited	Suite 2101-2105 21/F, Champion Tower 3 Garden Road Central, Hong Kong
HeungKong Securities Limited	Suite 622, Ocean Centre Harbour City Tsim Sha Tsui Hong Kong
Maxa Capital Limited	Unit 1908, Harbour Center 25 Harbour Road Wanchai, Hong Kong
Southwest Securities (HK) Brokerage Limited	40/F, Lee Garden One 33 Hysan Avenue Causeway Bay, Hong Kong
TUS Corporate Finance Limited	15/F, Shanghai Commercial Bank Tower 12 Queen's Road Central Central, Hong Kong

(ii) or any of the designated branches of the receiving bank:

Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai, Hong Kong
Kowloon	Tsim Sha Tsui Branch	24-28 Carnarvon Road, Tsim Sha Tsui, Kowloon
New Territories	City One Sha Tin Branch	Shop Nos.24-25, G/F, Fortune City One Plus, No.2 Ngan Shing Street, Sha Tin, New Territories
	Kwai Cheong Road Branch	40 Kwai Cheong Road, Kwai Chung, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, January 26, 2021 until 12:00 noon on Friday, January 29, 2021 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such **YELLOW** Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – JBM PUBLIC OFFER" attached, should be deposited in the special collection boxes provided at any of the designated branches of the receiving bank referred to above at the following times on the following dates:

Tuesday, January 26, 2021	–	9:00 a.m. to 4:00 p.m.
Wednesday, January 27, 2021	–	9:00 a.m. to 4:00 p.m.
Thursday, January 28, 2021	–	9:00 a.m. to 4:00 p.m.
Friday, January 29, 2021	–	9:00 a.m. to 12:00 noon

Applicants may apply online through the **HK eIPO White Form** service by submitting an application in the **IPO App** or on the designated website at www.hkeipo.hk (24 hours daily, except on the last day for applications) from 9:00 a.m. on Tuesday, January 26, 2021 until 11:30 a.m. on Friday, January 29, 2021 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Friday, January 29, 2021 or such later date as described in the section headed "How to Apply for the Offer Shares – C. Effect of Bad Weather and/or Extreme Conditions on the Opening and Closing of the Application Lists" in the Prospectus.

Time for Inputting Electronic Application Instructions⁽¹⁾:

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Tuesday, January 26, 2021	–	9:00 a.m. to 8:30 p.m.
Wednesday, January 27, 2021	–	8:00 a.m. to 8:30 p.m.
Thursday, January 28, 2021	–	8:00 a.m. to 8:30 p.m.
Friday, January 29, 2021	–	8:00 a.m. to 12:00 noon

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, January 26, 2021 until 12:00 noon on Friday, January 29, 2021 (24 hours daily, except on Friday, January 29, 2021, the last day for applications).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Friday, January 29, 2021, the last day for applications or such later time as described in the section headed "How to Apply for the Offer Shares – C. Effect of Bad Weather and/or Extreme Conditions on the Opening and Closing of the Application Lists" in the Prospectus.

Note:

(1) These times in this sub-section are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

The application for the Offer Shares will commence on Tuesday, January 26, 2021 through Friday, January 29, 2021. The application monies (including the brokerage fees, SFC transaction levy and Stock Exchange trading fee) will be held by the receiving bank and on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without interest on or before Thursday, February 4, 2021.

Please refer to the sections headed “Structure of the Public Offer” and “How to Apply for the Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the level of applications in the Public Offer and the basis of allocation of the Offer Shares on Thursday, February 4, 2021 on the Company’s website at www.jbmhealthcare.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available through a variety of channels at the times and date and in the manner specified in the section headed “How to Apply for the Offer Shares – D. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Public Offer are not fulfilled in accordance with the section headed “Structure of the Public Offer – Conditions of the Public Offer” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared.

No temporary documents of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Friday, February 5, 2021, provided that the Public Offer has become unconditional in all respects at or before that time and the right of termination described in the “Underwriting” section in the Prospectus has not been exercised. Dealings in the Shares are expected to commence at 9:00 a.m. on Friday, February 5, 2021. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2161.

If the Public Offer does not become unconditional, or if the Public Offer Underwriting Agreement is terminated in accordance with its terms, the Company will issue an announcement to be published on the Company’s website at www.jbmhealthcare.com.hk and the website of the Stock Exchange at www.hkexnews.hk on the next day following such lapse or termination.

By order of the Board
JBM (Healthcare) Limited
Mr. Sum Kwong Yip, Derek
Chairman

Hong Kong, January 26, 2021

As at the date of this announcement, the Board comprises Mr. Wong Yat Wai, Patrick and Dr. Chu Ka Wing as executive Directors, Mr. Sum Kwong Yip, Derek, Mr. Yim Chun Leung, and Mr. Yeung Kwok Chun, Harry as non-executive Directors, and Mr. Chan Kam Chiu, Simon, Mr. Luk Ting Lung, Alan and Mr. Lau Shut Lee, Tony as independent non-executive Directors.